

# Act now for Hong Kong Investor Identification Regime

The Hong Kong Investor Identification Regime (HKIDR) will come into effect on 20 March 2023. You will no longer be able to purchase Hong Kong stocks with our bank <u>unless you have provided us with your consent before 20 March 2023</u>, when Hong Kong Investor Identification Regime (HKIDR) officially launches.

Please ignore the below message if you have already provided us with your consent for Hong Kong Investor Identification Regime previously.

Providing consent and confirming your identification details for HKIDR can be done in a few simple steps through any of our digital channels. Complete the process early to avoid disruption to your trading activities.

#### If you have not provided consent yet, what should you do now?

- If you have not registered for our Personal Internet Banking, please visit the HSBC HK website, select 'Log on', then 'Register for Personal Internet Banking' to understand more on how to access to Personal Internet Banking.
- If you have access to our Personal Internet Banking, you can provide us with your consent via any of the following digital channels now:



## **HSBC Personal Internet Banking**

Login to HSBC Personal Internet Banking > My investments > HK Stock trading> select 'Hong Kong Investor ID' in 'More links' under top right menu bar



## **HSBC HK Easy Invest app\*\***

Login to HSBC HK Easy Invest app > choose menu on the top left corner > select 'Hong Kong Investor ID'



## **HSBC HK Mobile Banking app\*\***

Login to HSBC HK Mobile Banking app > go to 'investment' at the bottom bar > select 'trade stocks'. Search a HK stock name or stock code and you will be directed to the corresponding splash page\*\*\*

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- You might also visit any HSBC HK branches for consent submission.
- For details, please visit HSBC HK website homepage > Investing > Stocks > Stock Trading (Learn more) > Hong Kong Investor Identification Regime.
- \*You will only be required to provide us with your consent once via one of the aforementioned digital platforms.
- \*\*Please download the latest app version before providing consent.
- \*\*\*The splash page will be triggered again after 2 calendar days if you have selected 'maybe later' in the page

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- call us on: 2233 3033 (HSBC Jade customers), 2233 3322 (HSBC Premier customers) or 2233 3000 (other personal banking customers) 致電2233 3033(滙豐尚玉客戶)、2233 3322(滙豐卓越理財客戶)或2233 3000(其他個人理財客戶)
- log on to HSBC Online/Mobile Banking and use the chat function 登入香港滙豐網上或流動理財與我們線上對話

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